



KLH CAPITAL

## KLH CAPITAL, L.P.

Professional Financial  
Partners for Passionate  
Management Teams

100+ Successful  
Transactions over  
20 Years

Experts in Facilitating  
Ownership Transitions  
of Small Businesses

KLH Capital, L.P. is a private investment firm founded to provide entrepreneurs with capital to facilitate recapitalizations, management buy-outs, family successions, and other ownership transitions. Our Partners have invested more than \$350 million in 100 small businesses in the last 20 years.

We seek to partner with passionate, relentless, and ethical management teams who wish to acquire or retain a meaningful equity stake in their growing business. KLH Capital serves as a silent financial partner that allows management absolute control over daily operations. When requested, we will become active in strategic planning and identifying, analyzing, and integrating add-on acquisitions.

KLH Capital has the flexibility to tailor our investments to meet the needs of both selling shareholders and operating managers. We structure investments to cater to the interests and needs of all parties involved and have the ability to invest in common/preferred equity as well as debt securities.

Our focus is on companies in growing industry segments with a minimum pre tax earnings of \$1 million. We will not invest in start-ups, high technology, real estate development, oil and gas operations, or new construction related businesses.

[www.klhcapital.com](http://www.klhcapital.com)

Please direct all Proposals and Inquiries to:  
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