

The Resources You Need. The Partner You Want.

INVESTMENT CRITERIA

Investment Type

Majority or Minority Equity

Industries

Value-added distribution, specialty services, and niche manufacturing

Company Size

\$4-20+ million of EBITDA

Transaction Types

• Recapitalizations

• Family Successions Growth Capital

· Management Buyouts Flexibility

Demonstrated ability to evaluate and close transactions with complex / sticky ownership situations, customer or

vendor concentration, and other commonly identified traits within lower middle-market businesses

Geography **United States**

CURRENT PORTFOLIO

Concrete Protection & Restoration Baltimore, MD Majority Recapitalization

Field services provider of concrete restoration services, offering technical repair, maintenance, and protection solutions to ensure the structural integrity of high-rise condominium, multi-family, commercial, hospitality, medical, and education end markets



Selinsky FORCE Canton, OH Management Buyout

In-plant services provider of industrial, refractory, piping, power, construction, and equipment rental services to customers within the engineered materials, industrial manufacturing, power, civil construction, and other industrial end markets



Miller Integrated Solutions Deer Park, TX Management Buyout

In-plant services provider of industrial cleaning, mechanical & construction, and environmental services to customers within the refining, petrochemical, chemical & agrochemical, utilities & energy, storage terminal, and other general industrial end markets

eTech Environmental & Safety Solutions Odessa, TX

Field services provider of regulatory mandated soil sampling & testing, environmental remediation, waste

e_{TECH}

Management Buyout

management, and long-term compliance services to customers within the upstream & midstream energy, government, and industrial end markets



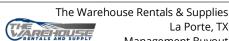
Marek Sawing & Drilling Spring, TX Majority Recapitalization

Field services provider of concrete scanning, sawing & cutting, coring, specialty demolition, and placement services, providing complete lifecycle support to customers' facilities within the commercial, healthcare, industrial, education, and sports & entertainment end markets



Thorpe Specialty Services Houston, TX Management Buyout

In-plant services provider of specialty industrial corrosion, refractory, scaffolding & insulation services to customers within the chemical, petrochemical, power, natural resources (lime), pulp & paper, metals & mining, and other industrial and infrastructure end markets



La Porte, TX Management Buyout

Value-added distributor of surface preparation, abrasive blasting & painting, safety equipment, and consumables to customers within the industrial, commercial, infrastructure, transportation, and energy end markets



Precision Impacts Miamisburg, OH Majority Recapitalization

Niche manufacturer of extruded specialty aluminum and composite over wrapped cylinders, tanks, and other components to customers within the consumer, defense, industrial, medical, and sporting goods end markets



lackson Infrastructure Services West Jordan, UT

Field services provider of underground fiberoptic, public infrastructure, and natural gas mainline infrastructure installation and maintenance services to customers within the telecom and utility end markets



Majority Recapitalization **I&I Soft Craft Solutions**

In-plant services provider of industrial insulation, fireproofing, heat tracing, painting & coating, refractory, scaffolding, and abatement services to customers within the LNG, refining, chemical, gas, processing, power, pulp & paper, general industrial and marine end markets



New Orleans, LA Majority Recapitalization Frankston Packaging

Majority Recapitalization

Niche manufacturer of custom and stock folding cartons, flexible packaging, pressure sensitive labels, and corrugated boxes to customers within the food & beverage, concessions, foodservice, pharmaceutical, medical & nutraceutical, and general retail end markets



ElectriCom

ElectriCom Paoli, IN Minority Recapitalization

Frankston, TX

Field services provider of aerial & underground fiberoptic and power distribution installation and maintenance services to customers within the telecom and utility end markets



Apogee Lighting Deer Park, NY Majority Recapitalization

Niche manufacturer of highly engineered pressure-proof, tamper-proof, weather-proof LED lighting fixtures to customers within the industrial, infrastructure, and mass-transit end markets as well as innovative, custom designed architectural fixtures to customers within the commercial and retail end markets



BMI Merchandise Lakewood, NI Majority Recapitalization

Value-added distributor of redemption merchandise to customers within the family entertainment center, amusement, bowling center, restaurant, cruise ship, movie theater, theme park, and sports complex end markets